



USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged when compared to previous week. Trade sentiment was mostly steady. Retail demand was seasonally light to fair entering the holiday week, with interest more focused on turkeys and hams. Supplies of all sizes were at least adequate or available for light trade needs. Reduced schedules are planned for this week in observance of Thanksgiving Day. In the parts structure, demand was light to fair with trading limited to regular commitments. Breast items were mostly sufficient, and wings were adequate to tight. Dark meat was at least adequate, but closer balanced for boneless cuts. In production areas, live supplies were moderate at weights in a full range.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 20-NOV-2006 (cents per lb)

AREAS	US GRADE A		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England	TFEWR		:	61.68	16
Chicago	57.00-60.00	59.63	34 :	61.23	60
Ohio Cities	TFEWR		:	60.73	17
Denver	75.50	75.50	13 :	76.39	14
Detroit	59.00-60.00	60.80	10 :	63.42	47
Los Angeles	76.00	74.71	66 :	73.95	117
New York	60.00-63.00	61.68	22 :	61.67	53
Philadelphia	58.50-61.00	60.32	11 :	59.58	24
Pittsburgh	59.00-62.00	60.73	11 :	65.16	56
St. Louis	59.50-60.00	58.98	20 :	58.98	38
San Francisco	76.50	76.08	31 :	78.66	58

Composite Weighted Average

Loads	11/20/06	Change Last Wk	11/13/06	11/21/05
500	66.26	.27	65.99	66.89

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	Majority	Wtd Avg	Loads
Eastern	63.50-65.00	64.33	34
Central	59.00-65.00	63.20	59
Western	64.00-70.00	67.79	36
Southeast Area FOB Dock Equivalent			
Mississippi	65.00-68.00	67.76	93

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 69.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,083	57.00-70.00	68.17

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

	WTD AVG	VOLUME
LINE RUN TENDERS	147.50	1,371
BREASTS - B/S	115.00	5,713
BREASTS - WHOLE	72.50	1,398
THIGH MEAT - B/S	81.50	1,070
LEG QUARTERS	29.00	8,935
WINGS	88.50	2,705

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was seasonally light to instances moderate entering the holiday week. Offerings of all sizes were at least sufficient for current trade needs. Movement through retail and distributive channels was light as interest began to center on other more traditional holiday items. The market tone was steady. In the parts complex, breast items and most dark meat cuts were mostly adequate; wings and thigh meat were in good balance and clearing satisfactorily.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was mostly steady. Demand following the weekend was seasonally light to fair, best for more traditional meat items in preparation for Thanksgiving Day. Supplies were sufficient to at times less available with plants running reduced schedules due to limited interest and holiday downtime. In the parts structure, movement was generally light to moderate. Wings were in balance to short, and breast items were available. Dark meat was adequate to closely cleared, particularly boneless meat cuts. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices unchanged throughout the region. The market tone was steady. Trading reported for this week's delivery at mainly unchanged to slightly lower prices. Offerings were seasonally ample for immediate needs. Buying activity had declined due to interest in holiday items. Retailer demand was only fair at best. Dealers reported moderate weekend carryovers. The Los Angeles negotiated WOG weighted average was down .71 to 66.52 with the volume reported up 4 percent to 27 loads.

MIDWEST REGION BROILER/FRYER Final majority prices were unchanged from last Monday's final prices; Ohio cities TFEWR. Whole broiler/fryer market tone was steady with additional offerings adequate for the limited buyers needs. Retail demand was light as traditional holiday items taking center stage. Food service demand was light to fairly good with fast food fair. Floor stocks were balanced to long; weights desirable to heavy. Supplies of boneless skinless breasts were adequate, tight on wings and boneless leg cuts, and available one bone-in leg cuts. The market tone was firm on wings, fully steady on boneless dark meat cuts, and steady on breasts and bone-in leg items.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was seasonally light to moderate and was generally noted as sufficient in keeping the bulk of available offerings cleared satisfactorily. Live supplies were moderate; weights were light to heavy, mostly desirable to heavy. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 61 to 73 cents. Trade sentiment was steady to fully steady. In the parts complex, offerings were adequate to fully adequate. Inquiry continued to build on boneless/skinless breast and wings and offerings were being held with increased confidence.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A

RANGE
WEIGHTED AVERAGE
NO. OF BOXES

52-74
(A)
(A)

(A) Not reported to avoid disclosing individual operations

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was seasonally light to fair and generally unaggressive entering the holiday week as dealers saw no need to extend floor stocks beyond regular commitments. Offerings of breast items and most dark meat cuts were adequate to at least adequate. Thigh meat and wings were in good balance to well cleared. Movement through retail and distributive channels was limited as interest centered on more traditional Thanksgiving holiday items. The market tone was about steady to steady for breast items; at least steady to instances firm for wings and thigh meat.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S		100-105	95.74	676,599
TENDERLOINS		85-90	86.75	209,620
BREAST - WITH RIBS		62-63	74.22	37,480
BREAST - LINE RUN		62	61.38	75,600
LEGS		39-40	37.54	142,380
LEG QUARTERS (BULK)		28-29	29.09	272,040
DRUMSTICKS		26-27	31.46	85,440
THIGHS		25-26	34.31	42,680
B/S THIGHS		83-84	81.76	137,600
WINGS (WHOLE)		85-86	88.68	243,240
BACKS AND NECKS (STRIPPED)		10-12	11.25	18,040
LIVERS (5 POUND TUBS)		35-40	32.57	12,640
GIZZARDS (HEARTS)		70-75	74.96	13,720

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	1,183	79.00-198.00	83-84	94.92
TENDERLOINS	443	85.00-170.00	-	95.51
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QRTS (BULK)	2,977	22.00-33.00	22-25	22.78
LEG QRTS (4/10)	1,629	25.00-32.00	25	25.68
WINGS (WHOLE)	768	63.00-115.00	-	84.99
DRUMSTICKS		TOO FEW TO REPORT	-	
THIGHS	1,480	13.00-18.00	17-18	17.19

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	11/20	11/16	11/16	11/13	11/09
Alabama	3,766	3,711	5.37	3,578	5.41
Arkansas	5,152	5,380	5.20	5,193	5.25
Delmarva	2,257	2,225	5.74	2,164	5.70
KY-LA-TN	2,373	2,293	4.99	2,386	4.98
Mississippi	2,965	2,892	5.74	2,953	5.82
North Carolina	2,679	2,655	6.67	2,541	6.81
Texas	2,501	2,498	5.17	2,577	5.24
Total	21,693	21,654	5.51	21,392	5.56
Mon	21,693(A)			21,392(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 20-Nov 2006 is estimated to be 32,455,000 up 1.10 percent from a week ago and down 1.6 percent from a year ago. (last week 32,101,000 last year 32,988,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	753	90.00-165.00	91-95	98.63
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS	235	28.00-46.00	30	30.55
LEG QUARTERS (BULK)	590	21.00-29.00	22-23	22.83
LEG QUARTERS (4/10)	779	22.00-31.00	24-25	24.82
WINGS (WHOLE)	355	72.00-88.00	75-79	77.69
WINGS (CUT)	210	92.00-102.00	95-98	97.83
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR NOV 20, 2006 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
37.00 - 43.50	38.88	39.42

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 20-NOV-TO 24-NOV-2006

Price (Cents) Per Lb. Mostly

BREAST - B/S	86.00 - 109.00	89.00 - 96.00
BREAST - LINE RUN	47.00 - 83.00	63.00 - 73.00
LEGS	32.00 - 43.00	-
LEG QUARTERS (BULK)	23.00 - 34.00	27.00 - 30.00
LEG QUARTERS (4/10)	26.50 - 34.00	29.00 - 31.00
DRUMSTICKS	21.00 - 34.00	-
THIGHS	21.00 - 41.00	-
WINGS (WHOLE)	72.00 - 96.00	86.00 - 93.00
BACKS AND NECKS (STRIPPED)	12.00 - 23.00	-
LIVERS	32.00 - 38.00	-
GIZZARDS (HEARTS)	40.00 - 50.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	81.5-99.5
WOGS 2# & UP - CUT UP 8&9 PIECES	85-102

FROZEN HENS 5# & UP

FROZEN DUCKS

FROZEN SQUABS

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	91-100
ROASTERS 4# & UP	99-108
HENS UNDER 5#	
HENS OVER 5#	65-74

DUCKS

RABBITS-WHOLE

RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 93-105
	DRY PACK 110-114
ROASTERS 4# & UP	ICE PACK 98
	DRY PACK 111-118
HENS OVER 5#	ICE PACK 86-100
	DRY PACK 100-107
DUCKS	190-195

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

NOVEMBER 17, 2006				
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.00	16.00	293,000	52,000
WTD AVERAGE	16.00	16.00		
15-20%				
RANGE	15.50-21.00	12.00-16.00	2,424,000	1,664,000
WTD AVERAGE	16.66	13.74		
20% OR MORE				
RANGE	-	13.00-14.00	80,000	-
WTD AVERAGE		13.50		

*INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

NOVEMBER 17, 2006				
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	17.00	61,200	-
WTD AVERAGE		17.00		
15-20%				
RANGE	15.00-20.00	10.50-16.00	1,714,800	963,200
WTD AVERAGE	16.21	12.41		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

*INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Prices were generally unchanged when compared to a week earlier. Demand was fair to about moderate for the mostly adequate to at least adequate offerings of spent hens. Processing schedules were light due to the Thanksgiving Day holiday. Sales of finished product was fair. The undertone was no better than steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 20-NOV-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	2-7		4.49
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were generally unchanged compared to the past week. Demand was light for fully adequate offerings of spent hens. Schedules were reduced for the holiday week. Dressed sales were fair. Trade sentiment was steady at best.

HEAVY TYPE HENS (7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 20-NOV-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	2-7.75		4.76

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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